

QUALIFYING QUESTIONNAIRE

PERC, Inc.

As part of its program for complying with United States tax law, PERC must obtain certain information and supporting documents from organizations that desire to be recipients of funds donated by PERC, which is the purpose of the following questionnaire and requested attachments and updates. The questionnaire must be submitted to and accepted by PERC as precondition to making any charitable gifts to recipient organizations.

The completed questionnaire and requested attachments should be submitted in digital form to dhyde.PERC@gmail.com.

Questions may be directed to Douglas Hyde at the email address above or via telephone at 242-366-0236 (Hope Town) 802-372-5866 or 802-343-5900 (U.S.)

Today's Date _____

1. Applying Organization

Name
Mail Address
Telephone
Email
Web Page

2. Person(s) Responsible for Preparation of this Document

Name
Title
Mail Address
Telephone
Email Address

3. Type of Organization

Specify ((Bahamian corporation, unincorporated association, other)
Articles of Association or By Laws, if any (please attach)

4. Person(s) with Organizational Oversight Responsibility

If different from #2 above, please provide name, title, mailing address, telephone number and email address.

5. Board of Directors

Does the organization have a board of directors or other oversight committee (Y/N)?
If Yes, please list names and addresses

6. Charitable Mission or Purpose of Organization

Describe generally
Describe recent activities, projects or initiatives
Does the organization have a written Mission Statement (Y/N)?
If Yes, please attach.

7. Operating Funds.

Generally describe sources

Total expenditures during the last annual fiscal period

8. Intended Use of Funds Donated by PERC.

Describe

9. Financial Statements

Does the organization prepare financial statements (Y/N)?

If Yes, please provide financial statements for most recent fiscal year

Person responsible for financial statements

Name

Address

Telephone

Email address

10. Year-end Report

Does the organization prepare a written year-end report (Y/N)?

If Yes, please provide a copy for most recent year.

11. Banking

Does the organization have a bank account? (Y/N)

If yes, who is responsible for administering this account?

Name

Mail Address

Email address

Telephone

12. Use-of-funds Report

Will the organization commit to submitting annually to PERC a written report describing the use of funds?

If Yes, who will be responsible for submitting this report?

Name

Title

Mail Address

Email Address

Telephone

If this questionnaire is an update to a previous response, please describe the use of funds that were received from PERC during the intervening period.

The foregoing is true and accurate:

By: _____

Title: _____

January 12, 2013 v1.3

